

## **Maine Investment Exchange (MIX)**

### **Self Certification as Accredited Investor**

I \_\_\_\_\_ do hereby certify that I am an  
(Print Your Name Here)

**Accredited Investor**, as defined below.

Signed: \_\_\_\_\_ Dated \_\_\_\_\_  
(Your signature here)

#### DEFINITION OF ACCREDITED INVESTOR

“ACCREDITED INVESTOR” means an individual or entity that comes within any one or more of the following categories:

1. Any “bank” as defined in section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any “broker” or “dealer” registered pursuant to section 15 of the Securities Exchange Act of 1934; “insurance company” as defined in section 2(13) of the Act; “investment company” registered under the Investment Company Act of 1940 or a “business development company” as defined in section 2(a)(48) of that Act; “Small Business Investment Company” licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivision or any agency or instrumentality of a state or political subdivision, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any “employee benefit plan” within the meaning of Title I of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.
2. A “private business development company” as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.
3. Any organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), corporation, Massachusetts or similar business trust or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.
4. A natural person whose individual net worth, or joint net worth with that person’s spouse, exceeds \$1,000,000.
5. A natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person’s spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.
6. Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in C.F.R. §230.506(b)(2)(ii); and
7. A director, manager or executive officer of the issuer.
8. An entity in which all of the equity owners are accredited investors as defined above.